

Text Templates with Forms



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Using templates with text saves time for office staff when communicating with patients and meets patients where they are, on their mobile devices.

In anticipation of our updated forms product, here is a list of templates you can copy and paste into your Updox account:

TEMPLATE TITLE	TEMPLATE TEXT
New Patient Information	Welcome to our practice. Please click the link and fill out the new patient forms prior to your first visit. Thank you.
Telehealth Consent	Hello. Before your telehealth visit, please click the link and fill out the consent form. Thank you.
Check-in & COVID-19 Screening	Hello. When you arrive, stay in your car and click the link to check-in and complete the COVID-19 screening. Thank you.
Health Screening or Assessment	Hello. Before seeing your provider, click the link and complete the health screening. Thank you.

Need help setting up templates? Review the [User Guide here](#).
