

November 2023



Last Modified on 12/01/2023 4:31 pm EST

Partner Portal New Column Name: Account ID

We have changed the column name from emr_account_ID to "Account ID" on our Partner Portal Accounts pages.

HIPAA Compliant Names, Practice URLs, and Phone Numbers Now Editable through Partner Portal Account Page

We have updated our Partner Portal Account page so that you can now edit existing HIPAA Compliant Names, Practice URLs, and Phone Numbers.

- The HIPAA Compliant Name, Website URL, and Alternative Website URL will now display around the Address section on the Account (PID) page.

Updiox General QA
account id **updiox_acct** • created **almost 12 years ago** [Edit](#)

HIPAA Compliant Name ⓘ	Updiox Primary Care
Address	94 N. High St. Dublin, OH 43017 US
Phone Number	614-798-8170
Website URL ⓘ	
Alternative Website URL ⓘ	https://www.www.com

- In the **Edit Account Demographics**, the values display in the following order:
 - HIPAA Compliant Name under Account Name
 - Phone Number under Postal/Zip Code
 - Website URL under Phone Number
 - Alternative Website URL under Website URL

Accounts / Updox General QA / Edit Demographics

Edit Account Demographics

Account Name

HIPAA Compliant Name

To remove the HIPAA Compliant Name, please enter a space. Leaving this field empty will not remove the HIPAA Compliant Name.

Website URL

To remove the Website URL, please enter a space. Leaving this field empty will not remove the Website URL.

Alternative Website URL

To remove the Alternative Website URL, please enter a space. Leaving this field empty will not remove the Alternative Website URL.

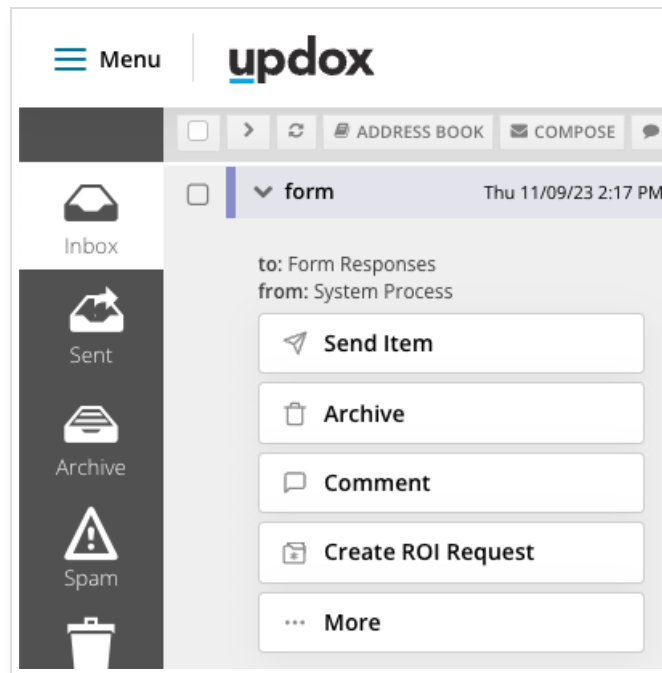
Update to the /UserActions APIs on the NewIO Page

We have made updates to the `/UserActions` documentation for the `UserCreate`, `UserUpdate`, and `UserSave` fields.

- The `Provider` field has been updated to state:
 - If the user is a provider with an NPI, this should be `true`. Usage of this depends on how the partner's integration strategy is configured.
- The `Admin` field has been revised to state:
 - If `true`, gives the user who is being saved access to the admin menu within the Updox Inbox. (Login ID/Password or SSO required)

Create a Release of Information request from an Inbox Item

You can now create a Release of Information request from items you receive in your Inbox. Select the item and click **Create ROI Request** to get started with your request.



Learn more about Release of Information [here](#).
