

December 2023



Last Modified on 12/19/2023 11:41 am EST

EHI Export

We have completed our EHI Export process in order to provide self-service access to export data from Updox at a practice or patient level in accordance with the 21st Century Cures Act.

With EHI Export you can export data for a single patient or your practice. You can also export data from a certain date range. Once the data is ready, you have 30 days to download it.

The image displays two side-by-side screenshots of the 'New EHI Export Request' form. Both forms have a close button (X) in the top right corner.

Left Screenshot (Patient Level):

- Export Name:** Sample_Patient_Export
- Description:** Sample Patient Data Export
- Date Range:** January 1, 2023 - November 1, 2023 (with a note: 'Select a range of dates to export')
- Export Type:** Patient (selected), Practice
- Patient:** Sample Patient (DOB: 1991-11-05 (31 years), Cell: 4105555555)
- Included in Export:**
 - Continuity of Care Documents (CCDs contain patient summary information.)
 - Patient Portal Messages (Messages sent to or from the Patient Portal)
 - Secure SMS Messages (Messages sent or received by Secure SMS)
 - Video Chat Summary Documents (Summaries of past patient Video Chats)
- Due Date:** 11/03/2023
- Buttons: Cancel, Submit

Right Screenshot (Practice Level):

- Export Name:** Practice_Data_Export
- Description:** A brief description
- Date Range:** November 1, 2023 - November 1, 2023 (with a note: 'Select a range of dates to export')
- Export Type:** Patient, Practice (selected)
- Included in Export:**
 - Continuity of Care Documents (CCDs contain patient summary information.)
 - Folder Items (This will include all items from the inbox, archive, sent and trash folders and any attachments.)
- Buttons: Cancel, Submit

For more information on EHI Export see our articles [here](#).