

# December 2024

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## New: Forms Dashboard

Updox is excited to launch our new Forms Dashboard. With Updox's Forms Dashboard, you can now:

- Connect forms to a specific patient at the time of send
- Make packets (a grouping of forms) to send to your patients with only one URL
- Track patient progress and see the status of form assignments
- Send them a reminder to complete their forms
- Create and edit your forms in the same place

The screenshot displays the Updox Forms Dashboard. At the top, there is a navigation bar with the Updox logo, a 'Forms' tab, and a 'Dashboard Management' link. A 'Send Forms' button is visible in the top right. Below the navigation, there are three filter dropdowns: 'Patient' (with a search field 'Search by First or Last Name'), 'Status' (with 'Select an option'), and 'Appointment' (set to 'All'). The main content is a table with the following columns: Patient Name, Form Name, Status, Next Appointment, and Action.

Patient	Form Name	Status	Next Appointment	Action
<input type="checkbox"/> Joe Sample Email: sample@email.com	Form Group 2 Send Date: 10/02/2024 at 1:11 p.m.	In Progress: 1 of 2	10/02/2024 1:00 p.m.	Send Reminder
<input type="checkbox"/> Test Patient Email: sample@email.com	Form Group 3 Send Date: 10/01/2024 at 1:16 p.m.	Sent	10/02/2024 2:00 p.m.	Reminder Sent: 10/01/2024 at 2:03 p.m. Send Again?
<input type="checkbox"/> John Sample Email: patient@sample.com	Form Group 3 Send Date: 10/01/2024 at 1:16 p.m.	Completed	10/02/2024 1:00 p.m.	Send Reminder
<input type="checkbox"/> Laurie Sample Email: sample@fake.com	Form Group 3 Send Date: 9/30/2024 at 1:31 p.m.	Completed	10/02/2024 1:00 p.m.	
<input type="checkbox"/> Test Sample Text: (410) 555-5555	Form Group 2 Send Date: 9/30/2024 at 11:23 a.m.	Completed	10/02/2024 2:00 p.m.	

Please see our articles on the Forms Dashboard for more information.

- [Forms Dashboard Overview](#)
- [Sending Forms in the Forms Dashboard](#)
- [Creating and Sending Form Packets](#)
- [Forms Dashboard Patient Experience](#)
- [Creating Forms with the Forms Dashboard](#)